



# USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported. Demand was light to moderate. Offerings continue to be short to light. Bulk parts and meats trading was slow. Demand on parts and meats moderate to good. Offerings short to light and held with confidence.



### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and thigh meat, balance slow. Demand was light to moderate. Offerings were short. Sale noted on whole body toms for export, packer label basted delivered to the port 93 cents for July.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	103-129
TURKEYS Y TOMS 22-24#	103-129
TURKEYS Y TOMS 24-26#	101-129
TURKEYS Y TOMS 26 LBS & OVER	100-135

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	78-79
FROZEN TURKEYS Y TOMS 28# & UP	79-82
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

#### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	78-79
FROZEN TURKEYS Y TOMS 14-24#	78-79
FROZEN TURKEYS Y TOMS 24-28#	78-79

**WHOLE YOUNG TURKEYS.** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 11, 2007

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	79-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	79-81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	79-81	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	79-81	-	-	-	-	-	-	-	-
CENTRAL REGION	79-81	-	-	-	-	-	-	-	-
WESTERN REGION	79-81	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337	Nettie Andry
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

**NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN** (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JUNE, 2007.

The market tone on tom bulk parts was steady to firm. Demand moderate to good with instances of buyer resistance noted into export channels at the higher trending price levels. Demand on ground turkey good. Offerings short to light and held with confidence. The market tone on hen 2-joint wings was barely steady to fully steady with mixed opinions noted. The market tone on the balance of hen bulk parts was steady to firm. Demand moderate to good with active interest noted from smokers. Offerings short to light. Trading slow on most items. Retail features for this remained active on ground turkey, but slowed when compared to the previous week. The balance of items for this week were featured at a light to moderate rate. For domestic: tails 26 and mixed defatted gizzards 75 cents shipping point. Tom defatted gizzards traded at 90 cents delivered port for July-August shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/	164.00		164.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	58.80	100
DRUMSTICKS, TOM—FRESH		F	55.26	345
DRUMSTICKS, HEN		F	53.00	7
WINGS, FULL-CUT, TOM		F	48.82	98
WINGS, FULL-CUT, HEN	46.00		46.00	8
WINGS, V-TYPE, TOM		F	58.29	112
WINGS, V-TYPE, HEN		F	67.00	80
NECKS, TOM		F	50.34	117
NECKS, HEN		T	40.00	7
BREASTS, B/S, TOM 3/		F	237.00	40
BREASTS, B/S, TOM—FRESH 3/		F	240.22	360
THIGH MEAT		F	92.00	5
THIGH MEAT—FRESH		F	95.75	273
BREAST TRIM MEAT		F	120.14	42
SCAPULAMEAT		F	124.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	228.77	130
WING MEAT WITH SKIN		F	89.99	81
MECHANICALLY SEPARATED 4/		F	26.00	40
MECHANICALLY SEPARATED—FRESH 4/	38.00		38.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	58.00		58.00	104
WINGS FULL-CUT - TOMS		R	46.00	40
WINGS, V-TYPE, TOM		F	64.00	104
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	90.00		90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.